



SANSIVERI
KIMBALL
& CO., LLP
CPAs • BUSINESS ADVISORS



LISA SOUSA

Senior Client Account Manager

Lisa Sousa is a Senior Client Account Manager at Sansiveri, Kimball & Co., LLP. She joined the firm in 2024, bringing more than 25 years of experience in property management and financial oversight. In her role within the Client Accounting Services (CAS) department, Lisa provides strategic financial management and advisory support to a diverse range of clients.

With extensive expertise in real estate, construction, and property management, Lisa has held key leadership positions, including Controller roles at various real estate companies. Her deep industry knowledge allows her to assist clients with financial reporting, strategic forecasting, compliance, and payroll management.

At Sansiveri, Lisa oversees client financial operations, prepares financial reports, and ensures compliance with industry regulations. She specializes in managing accounts payable and receivable, bank reconciliations, QuickBooks training, and payroll processing. She also collaborates with CPAs on year-end tax planning and audits, assists with insurance and 401(k) administration, and provides financial guidance to business owners.

A lifelong Rhode Islander, Lisa enjoys the peaceful charm of her small-town community. Outside of work, she loves reading, playing music, solving puzzles, visiting amusement parks, and shopping. A talented clarinetist, she played in school bands and a Portuguese community band that performed throughout New England, Canada, and the Azores. Lisa enjoys spending time with her partner, Paul, and their son, cherishing the moments they share as a family.

Education:

- Rhode Island College – Bachelor's degree, 1995

Core Services

- Client Accounting Services (CAS)

Specialties:

- Real Estate & Construction
- Property Management